

Pomegranate AI Investor Summary

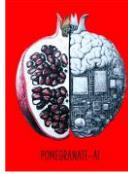
Welcome to Pomegranate AI: A Revolutionary AI-Driven Venture

At Pomegranate AI, we are building the future of dementia surveillance, caregiving solutions, and AI-powered elder care. Our innovative approach integrates AI, IoT, and real-time monitoring, ensuring safety and engagement for dementia patients while providing peace of mind for caregivers.

We invite investors, early adopters, and supporters to participate in our mission-driven growth. Your investment fuels the development, expansion, and commercialization of our technology, making an impact on millions of lives worldwide.

Investment Opportunity

- ◆ Funding Goal: \$2M (Phase 1)
- ◆ Valuation: Pre-Seed Stage, Future Equity Prorated Based on Market Valuation
- ◆ Equity Available: Up to 10% (via PCLF & direct investments)
- ◆ Target Pre-Orders: 20,000 units of Basic I Dementia Surveillance App at \$99.99
- ◆ Product Launch Date: October 2025
- ◆ Projected ROI: High-growth potential with multiple revenue streams (SaaS, Hardware, and AI services)



Why Invest in Pomegranate AI?

- ✓ **Proven Market Need:** Dementia care is a growing crisis, with over 55 million patients worldwide and rising.
- ✓ **Innovative Product Offering:** AI-powered eldercare assistants, repurposing smartphones for affordable, scalable monitoring.
- ✓ **Strong Monetization Model:** Subscription-based revenue, device sales, and enterprise licensing.
- ✓ **Loyalty-Based Equity Rewards:** Investors can participate via Pomegranate Cooperative Loyalty Fund (PCLF).
- ✓ **Future Expansion Plans:** Integration with third-party IoT devices, hospitals, and insurance companies.
- ✓ **Social Impact & Adoption:** 10,000 free applications distributed through Masonic, Shriner's and Alzheimer's organizations.

How to Invest?

We offer flexible investment options to match your capital strategy and level of engagement:

1. Direct Equity Investment

- Minimum Investment: \$10,000
- Ownership: Direct shares in Pomegranate AI
- Payment Method: Cheque, Wire Transfer, or Direct Bank Authorization

2. Pomegranate Cooperative Loyalty Fund (PCLF) Participation

- Earn Pomegranate Seeds (loyalty points) for pre-orders & subscriptions
- Each Seed translates into ownership within a capped 10% equity pool, prorated at future valuation



- **Equity Allocation Formula:**

- The PCLF equity pool is fixed at 10% of total future shares.
- Each Seed will represent a proportionate share of this 10% allocation.
- The total number of Seeds distributed at the time of conversion determines the Seed-to-equity ratio.
- Example: If company valuation reaches \$100M, and share price \$25/ share and total circulating Seeds = 1,000,000, then:
- Valuation 100M / \$25 share price = Total No. of the Shares will be 4M.

Formula: $(4\text{M shares} \times 0.1) \div 1,000,000 \text{ Seeds} = 0.4 \text{ Equity per Seed.}$

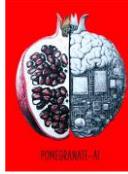
A participant holding 500 Seeds would receive $500 \times 0.4 = 200$ shares.

- **3. Institutional & Angel Investment**

- Custom investment structures available for accredited investors, VCs, and family offices.
- Strategic Partnerships: Joint ventures, licensing, and co-development.

Investor Benefits

- ✓ **Early-Stage Equity:** Secure ownership in an AI startup with high scalability potential.
- ✓ **Prorated Equity Conversion:** A transparent method that scales with company valuation.



- ✓ **AI & IoT Innovation:** Be part of a cutting-edge AI revolution transforming elder care.
- ✓ **Community Impact:** Help us deliver 10,000 free applications to those in need.

Investment Process

1. Review Our Pitch Deck [Send email Request for **Pitch deck**]
2. Fill Out the Investor Form [Send email Request for **Investment Agreement Form**]
3. Send Your Investment via Cheque or Bank Authorization [**Bank Details & Instructions** details in Investment agreement form.
4. Receive Confirmation & Equity Allocation

For inquiries & investment discussions, contact us at: [Investor Relations Email: **ir@pomegranate-ai.org**]

Final Note

This investment opportunity is structured to ensure strong ROI, scalable growth, and mission-driven impact. Whether you're an investor, early adopter, or philanthropist, your contribution accelerates the future of AI-driven elder care while securing a stake in a high-potential company.

Join Pomegranate AI today – let's shape the future together!