

Pomegranate Cooperative Loyalty Fund (PCLF)

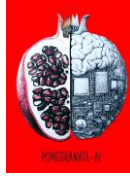
A New Approach to Equity-Based Customer Engagement

1. Introduction

The Pomegranate Cooperative Loyalty Fund (PCLF) is a revolutionary initiative that rewards early adopters, customers, and supporters of Pomegranate AI with a stake in the company's future growth. Unlike traditional loyalty programs that offer discounts, PCLF enables participants to accumulate Pomegranate Seeds (loyalty points), which convert into equity within a 10% allocation of future company shares. This approach ensures that those who contribute to the company's success share in its future value.

2. Objectives of PCLF

- Encourage Early Adoption – Drive pre-orders to fund initial product launch.
- Align Stakeholder Interests – Reward customers who actively support company growth.
- Protect Investor Equity – Maintain a structured and controlled 10% equity allocation.
- Foster Engagement – Convert engagement and product purchases into long-term benefits.



3. How PCLF Works

Earning Pomegranate Seeds

Participants earn Pomegranate Seeds (PS) based on pre-orders, subscriptions, and engagement.

Pre-Order Bonus (One-Time Only)

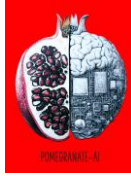
- Basic I (\$99.99): 20 Seeds
- Basic II (\$149.99): 30 Seeds
- Basic III (\$199.99): 40 Seeds
- Advanced App (\$599.99): 120 Seeds

Subscription-Based Earnings

- Normal Rate: Every \$ spent = 0.5% Seed
- Yearly Subscription Bonus: Subscribers receive **2x** the normal rate of Seed accumulation.

4. Seed-to-Equity Conversion

- The PCLF equity pool is fixed at 10% of total future shares.
- Each Seed will represent a proportionate share of this 10% allocation.
- The total number of Seeds distributed at the time of conversion determines the Seed-to-equity ratio.
- Example: If company valuation reaches \$100M, and share price \$25/ share and total circulating Seeds = 1,000,000, then:



- Valuation 100M / \$25 share price = Total No. of the Shares will be 4M.

Formula: $(4\text{M shares} \times 0.1) \div 1,000,000 \text{ Seeds} = 0.4 \text{ Equity per Seed.}$

A participant holding 500 Seeds would receive $500 \times 0.4 = 200 \text{ shares.}$

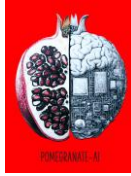
5. Program Structure & Limits

Phase	Funding Goal	Total Seed Allocation	Participation Cap
Phase 1 (Pre-Orders)	\$2M	Based on sales	20,000 users
Phase 2 (Growth)	TBD	Future expansion	TBD

- Once Phase 1 pre-orders close, no additional Seeds will be issued for that tier.
- Further phases may be introduced with adjusted Seed issuance **terms.**

6. Benefits of Participating in PCLF

- ✓ Equity Participation – Convert loyalty into real ownership
- ✓ Higher Returns for Early Adopters – Maximize participation in pre-launch phase
- ✓ Scalability – Future expansion will include IoT product purchases using Seeds



✓ No Immediate Investment Required – Simply engaging with Pomegranate AI earns rewards

✓ Long-Term Wealth Generation – Participate in a growing AI-driven market

7. FAQs

Q1: How do I earn Pomegranate Seeds?

A: You earn Seeds through pre-orders, subscriptions, and engagement with Pomegranate AI products.

Q2: How is Seed-to-Equity conversion calculated?

A: It is calculated based on the total distributed Seeds at the time of equity allocation and the 10% equity pool.

Q3: Will this dilute existing investor equity?

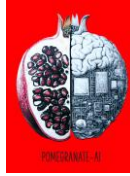
A: No, because the equity pool is fixed at 10%, ensuring no uncontrolled dilution.

Q4: Can I trade or sell my Seeds?

A: Seeds cannot be traded or transferred currently but may have future exchangeability.

Q5: What happens if I don't redeem my Seeds?

A: Your Seeds remain valid for conversion when the company reaches the equity allocation stage.



8. Disclaimer & Legal Rights

Participation in PCLF does not guarantee financial gain. Pomegranate AI reserves the right to modify, amend, or discontinue the program. All equity allocations are subject to regulatory approvals.

9. Conclusion

PCLF offers a unique and valuable opportunity to be part of an AI-driven revolution in elder care and dementia surveillance. Through an equity-based loyalty model, Pomegranate AI aligns its growth with its most valuable stakeholders—its customers and supporters.

Join the future of AI-powered care today!

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